

ADVANCING OUR CLIENTS' AMBITIONS

Representative Q1 2022 Transactions

The [M&A](#) and [Capital Markets](#) teams at Miller Thomson have advised on a variety of transactions that highlight our cross-industry depth and multi-jurisdictional capabilities.

Represented

Zachin Automotive Group

Acquisition by Zachin Automotive Group of certain dealerships and related operations, forming part of the Toronto Retail Group, from Mercedes-Benz Canada Inc.

Mercedes-Benz Canada Inc.

Represented

Strategic Retail Partners (SRP)

Acquisition of Distributions Franco, a Canadian importer, distributor, and wholesaler of retail products, by SRP, a portfolio company of Aurora Capital Partners and leading category manager and solutions provider in the retail industry.

Distributions Franco

Represented

Pluribus Technologies Corp.

Acquisition by Pluribus Technologies Corp. (TSXV:PLRB) of the capital stock of Veemo Inc., which is the sole member and holder of Social5, LLC and Social5 Development Group, LLC, which enables small-to-medium sized businesses to manage their social media footprint.

Veemo Inc.

Represented

Pinnacle Climate Technologies

Acquisition of assets of Pura Air Purification, a manufacturer of indoor air quality solutions, by Pinnacle Climate Technologies, a U.S.-based provider of ventilation and climate control product solutions.

Represented

Alira Health

Cross-border acquisition of Self Care Catalysts, Inc., a Canadian digital health company, by Alira Health a global healthcare consulting and technology firm.

Self Care Catalysts Inc.

Represented

Pluribus Technologies Inc.

Reverse Takeover of Aumento Capital IX Corp. to become Pluribus Technologies Corp. (TSXV:PLRB), a value-based acquirer of small, profitable business-to-business technology companies in a range of verticals and industries.

Represented

CoinAnalyst UG.

Reverse takeover of Brandenburg Energy Corp. to become CoinAnalyst Corp., an artificial intelligence-based big data analytics platform provider for the cryptocurrency market.

Represented

Bear Creek Mining Corporation \$34.5 million

Bought deal shelf prospectus offering of common shares by Bear Creek Mining Corporation (TSXV: BCM), including full exercise of the underwriters' over-allotment option.

Represented

Alexco Resource Corp. \$28.75 million

Bought deal public offering by Alexco Resource Corp. (NYSE American / TSX: AXU).

Represented

Stifel GMP \$21 million

Bought deal financing by Arizona Metals Corp. (CVE: AMC), with Stifel GMP as the underwriter.

Represented

Optimi Health Corp. \$20.7 million

Oversubscribed initial public offering of Optimi Health Corp. (CSE: OPTI).

Represented

Canaccord Genuity Corp. \$16 million

Subscription receipt financing by Playmaker Capital Inc., a digital sports media company, with Canaccord Genuity as the lead agent.

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Represented

Lithium Ionic Inc.
\$14 million

Private placement offering of subscription receipts in connection with a going-public transaction of Lithium Ionic Inc., a resource exploration company that owns the Itinga Lithium Project in Brazil, by way of a Qualifying Transaction with a CPC under the polices of the TSX Venture Exchange.

Represented

Peninsula Capital Corp.
\$13.3 million

Brokered and concurrent private placement of common shares of Peninsula Capital Corp.

Represented

Stifel GMP
\$5.6 million

Bought deal financing by Gold Terra Resource Corp.