



To all Potential Statutory Rescission Claimants:

April 21, 2023

This notice is an important update in connection with the receivership proceedings of Bridging Finance Inc. and certain affiliates and the funds managed by Bridging Finance Inc. (the “**Bridging Funds**”).

The Ontario Superior Court of Justice (Commercial List) appointed Miller Thomson LLP (“**Miller Thomson**”) as representative counsel (“**Statutory Rescission Claimants Representative Counsel**”, or “**we**”) for those unitholders (“**Potential Statutory Rescission Claimants**”) in the Bridging Funds who have potential statutory rescission claims based on potential misrepresentations by the Bridging Funds (“**Potential Statutory Rescission Claims**”).

Miller Thomson’s mandate was to represent the interests of the Potential Statutory Rescission Claimants during the unitholder priority motion (the “**Unitholder Priority Motion**”). The purpose of the Unitholder Priority Motion was to determine whether Potential Statutory Rescission Claimants (among others) are entitled to any priority over claims held by general unitholders (“**General Unitholder Claims**”) with respect to the distribution of proceedings of the Bridging Funds.

In the notice dated April 14, 2023, we advised that Chief Justice Morawetz released his decision in the Unitholder Priority Motion, holding that Potential Statutory Rescission Claims are entitled to priority over General Unitholder Claims with respect to the distribution of proceeds of the Bridging Funds.

The notice dated April 14, 2023, along with all other materials related to Potential Statutory Rescission Claims and the Unitholder Priority Motion, can be found on Miller Thomson’s [website](#).

Virtual Town Hall Meeting

The purpose of this communication is to advise that Statutory Rescission Claimants Representative Counsel will be holding a virtual town hall meeting for all Potential Statutory Rescission Claimants, to discuss Chief Justice Morawetz’s recent decision.

The virtual town hall meeting is scheduled to take place on **Wednesday, April 26, 2023 at 2:30 p.m. EST**.

Prior to the town hall meeting, Potential Statutory Rescission Claimants may submit questions to Statutory Rescission Claimants Representative Counsel, which will be addressed during the virtual town hall meeting.



For efficiency, all Potential Statutory Rescission Claimants are asked to e-mail Statutory Rescission Claimants Representative Counsel at BridgingMisrepClaims@millerthomson.com with their questions by **Monday, April 24, 2023**.

Virtual Town Hall Meeting Particulars

The virtual town hall meeting will take place via Zoom video conference, with dial-in options available. Registration is not required. If you would like to join the virtual town hall meeting, please see the information below:

Join Zoom Meeting

<https://millerthomson.zoom.us/j/99495652280?pwd=MVhXTU5LZmN2aVJsbm1wMzcrdUFadz09>

Meeting ID: 994 9565 2280

Passcode: 0pA42jEx

One tap mobile:

+16699006833,,99495652280#,,,,*4
7250163# US (San Jose)

+16892781000,,99495652280#,,,,*4
7250163# US

Dial by your location:

+1 669 900 6833 US (San Jose)
+1 689 278 1000 US
+1 719 359 4580 US
+1 929 205 6099 US (New York)
+1 253 205 0468 US
+1 253 215 8782 US (Tacoma)
+1 301 715 8592 US (Washington
DC)
+1 305 224 1968 US

+1 309 205 3325 US
+1 312 626 6799 US (Chicago)
+1 346 248 7799 US (Houston)
+1 360 209 5623 US
+1 386 347 5053 US
+1 507 473 4847 US
+1 564 217 2000 US
+1 646 931 3860 US
+1 669 444 9171 US
833 928 4610 US Toll-free
877 853 5257 US Toll-free
888 475 4499 US Toll-free
833 548 0276 US Toll-free
833 548 0282 US Toll-free
833 928 4608 US Toll-free
833 928 4609 US Toll-free

Meeting ID: 994 9565 2280
Passcode: 47250163

All materials related to Potential Statutory Rescission Claimants and the Unitholder Priority Motion can be found on Statutory Rescission Claimants Representative Counsel's [website](#).



If you are a unitholder and have general questions or concerns about the receivership proceedings that do not specifically relate to the outcome of the Unitholder Priority Motion, please contact Bennett Jones LLP, who is representative counsel for all unitholders generally, at bridginginfo@bennettjones.com.

Thank you.