

Michael Caruso

Partner

Toronto

OFFICE

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Biography

BAR ADMISSION

Ontario, 1993

EDUCATION

- LL.M. (Taxation), Osgoode Hall Law School, 1997
- LL.B., University of Windsor, 1991
- B.A., York University, 1988

Michael Caruso is a partner in the corporate group and is based in the Toronto office. His practice focuses on cross-border M&A, private equity transactions, leveraged and management buyouts, and other complex specialty situation solutions and transactions.

Industry involvement

Recognition

- The Canadian Legal Lexpert Directory – Mergers & Acquisitions, 2021-2022; Corporate Commercial Law, 2022-2024
- Quoted – *Lexpert Magazine (Shedding Light on the PE Field)*, September 2018
- Noted – *Legal 500 (Technology)*, April 2017

- *Canadian Legal Lexpert Magazine – Private Equity: On the Cover*, April 2015; *Corporate Commercial Law*, 2020

Notable matters

- Acted for large U.S. banks in connection with their acquisition and disposition of securities in Canadian based companies
- Acted for a large U.S. bank in connection with their disposition of a business division in Canada
- Acted for a large U.S. bank corporate private equity group in connection with various acquisitions and add-on transactions in Canada
- Acted for a large U.S. bank in its formation of an equipment financing business in Canada
- Acted for a Canadian bank in its acquisition of a financing business
- Acted for global insurance companies with respect to the issuance of M&A insurance policies
- Acted for Summer Street Capital Partners with the divestiture of its interest in Belmont Meats
- Acted for an emerging AI technology company in the publication and social media industry, with respect to successive issuance of securities
- Acted for an emerging e-commerce technology company in the consumer retail sector, with respect to successive issuance of securities and collaboration and commercialization mandates

Corporate directorships

- Past Director – Independent Living Residences for the Deaf/Blind (Ontario)

Memberships & affiliations

- Canadian Bar Association
- Law Society of Ontario