# Regan A. O'Neil Partner

**Calgary** 

OFFICE

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# **Industries & Expertise**

**EXPERTISE** 

Corporate Tax

# **Biography**

**BAR ADMISSION** 

Alberta, 2008

#### **EDUCATION**

- LL.B., Dalhousie University, 2007
- Bachelor of Commerce, Dalhousie University, 2003

#### **LANGUAGES SPOKEN**

English

Regan O'Neil's practice focuses primarily on private company tax and corporate matters. Regan does a lot of work in the areas of commercial transactions, tax-focused reorganizations, and mergers and acquisitions. Regan's diverse clients span many industries, and include both startups and established businesses. Regan is a trusted advisor to his clients, overseeing their various legal needs.

# **Industry involvement**

## Recognition

- Calgary Chamber of Commerce, Ian Anderson, Committee Chair of the Year Award, 2016
- In Depth Tax Course, Part III, Chartered Professional Accountants, Canada, 2014
- In Depth Tax Course, Part II, Chartered Professional Accountants, Canada, 2013
- In Depth Tax Course, Part I, Chartered Professional Accountants, Canada, 2012

## Thought leadership

- Co-author, "Have losses? Plan so that you can use them!," Wealth Matters, April 14, 2020
- Chief Editor, Miller Thomson Tax Notes, 2016
- Author, "Planning To Sell Goodwill Tax Implications of the 2016 Federal Budget," Tax Notes, May 20, 2016
- Co-author, "Federal Budget Review," Miller Thomson Communiques, 2016
- Co-author, Miller Thomson on Estate Planning, 2016
- Co-author, "Tax on corporate transactions in Canada," chapter in *Tax on Transactions Multi-jurisdictional Guide,* Practical Law, Thomson Reuters, 2015
- Author, "Income Splitting via Loans—Prescribed Interest Rate to Increase Soon," *Miller Thomson Insights*, 2013
- Co-author, "2013 Provincial Budget Highlights," *Tax Notes*, August 2013
- Co-author, "Federal Budget Review," Miller Thomson Communiques, 2013
- Co-author, "Beneficial Ownership Test For Tax Treaty Benefit Entitlement," Tax Notes, November 2012

#### Notable matters

- Acted for the majority shareholders in a sale of shares of a private corporation involved in the oil and gas and construction industries, with an approximate value of \$30,000,000.
- Acted for the minority shareholders in the sale of shares of a private oil and gas services corporation, with an approximate value of \$170,000,000
- Acted for the principal sellers in a hybrid share and asset sale transaction in connection with the sale of an oil and gas services corporation, with an approximate value of \$42,000,000

## **Memberships & affiliations**

- Member, Law Society of Alberta
- Member, Canadian Bar Association
- Member, Calgary Chamber of Commerce

Member, Canadian Tax Foundation				