Troy McEachren

Partner

Montréal

OFFICE

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Industries & Expertise

INDUSTRIES

Charity & Not-For-Profit

EXPERTISE

Charities & Not-For-Profit | Estates and Trusts Litigation | Private Client Services

Biography

BAR ADMISSION

Quebec, 1999

EDUCATION

- B.C.L/LL.B McGill University, 1997
- B.Sc., Acadia University, 1992

LANGUAGES SPOKEN

English, French

Troy McEachren, TEP, is tax lawyer with a focus on estates, trusts, and charity law. With a diverse background in civil, common, and tax law, he helps a wide range of clients, both individuals and families as well as businesses, charities and non-profit organizations resolve complex legal and tax issues domestically and internationally.

Troy holds a BCL/LLB from McGill University and a B.Sc. from Acadia University. He has published extensively, demonstrating his commitment to legal scholarship and knowledge dissemination. He shares his insights on topics such as fiduciary duties, succession planning, charitable giving, and legal developments that impact trusts and estates through articles and conference presentations. He is consistently recognized as a key figure in the trusts and estates realm in prestigious publications like The Best Lawyers in Canada and Chambers

Canada.

Recognized as an expert in fiduciary obligations, he advises on estate litigation and has extensive expertise in trusts. Since 2013, he has been consistently recognized as one of Canada's top lawyers, underlining his unrivalled commitment and professionalism.

Industry involvement

Recognition

- *The Best Lawyers in Canada* – Trusts and Estates, 2013-2025; Tax Law, 2013-2025; Charities/Non-Profit Law, 2023-2025
- *Who's Who Legal, Canada Guide – Global Leader*, Private Client, 2023
- *Chambers Canada* – Charities/Non-profits, 2022-2025
- Lawyer of the Year, *The Best Lawyers in Canada* – Trusts and Estates, 2022-2024
- *Canadian Legal Lexpert Directory: Consistently Recommended in* Charity/Not-For-Profit Law, 2018-2024; Repeatedly Recommended in Estate & Personal Tax Planning, 2018-2024
- Best Concurrent Conference Presentation, STEP Canada Awards, 2019
- *Lexpert* Zenith Award – Mid-Career Excellence in the Legal Profession, 2018

Thought leadership

- "Forewarned is Forearmed: Questions You Should Ask Before Joining A Board of Directors", *Social Impact Newsletter*, article written with Natasha Smith, May 11, 2018
- "You Can't Do What You Want! UK Court Finds that Members of a Charitable Corporation are Fiduciaries of the Charity", *Social Impact Newsletter*, August 31, 2017
- "How to Engage The Next Generation of Philanthropists", CAGP National Conference, April 2017
- "Getting Rid of Troublesome Members: Read your Bylaws Carefully!", *Social Impact Newsletter*, article written with Éloïse Gagné, April 10, 2017
- "The Temple of the Jedi Order – Is it a religious charity? Depends on where you live", *Social Impact Newsletter*, February 2, 2017
- "Quebec Court of Appeal confirms that the Canada-U.S. Tax Convention not Applicable to Quebec Residents", *Social Impact Newsletter*, November 29, 2016
- "*Disability Planning and Henson Style Trusts in Quebec*", *Wealth Matters*, November 2016
- "Where's Grandma's Monet? Advising The Older Donor" CAGP National Conference, April 2016
- "Quebec 2016 Budget", *Social Impact Newsletter*, April 12, 2016
- Charities and Not-For-Profits Newsletter – April 2014 edition

- “Proposed Changes to the Taxation of Testamentary Trusts and Successions, Charitable Donations and the Registration of Trusts Under the *Loi sur la publicité légale des entreprises”,* CQLR, c. P-44.1, Service de la formation permanente du Barreau du Québec, *Développements récents en succession et fiducie*, page 61, 2014
- *Using Inter Vivos Trusts in Estate and Family Planning: Alter Ego and Joint Spousal and Common-Law Partner Trusts* (with Lucinda E. Main), 2013 Ontario Tax Conference (Toronto: Canadian Tax Foundation, 2013) 9: 1-29.
- “Administration du bien d’autrui” in *JurisClasseur Québec*, coll. “Droit civil”, Biens et publicité des droits, fasc. 22, Montréal, LexisNexis Canada, feuilles mobiles
- “Administration du bien d’autrui” (Montréal : *JurisClasseur Québec Collection Thema*, 2013)
- “Case Comment: Modification of a Trust without Court Approval – in the Matter of an Arrangement Proposed by TFI Holdings Inc. et al.” (2007-2008), 67 *Revue du Barreau 203*
- *End of Life : Control of Dying and Disposition of Remains and Genetic Material*, Co-Presenter (with Dr. Anne Saris) : STEP Canada, National Conference, Toronto, June 18-19, 2015
- Conference on the recent developments in estates and trusts – 2014
- *Développements récents en succession et fiducies*, Proposed Changes to the Taxation of Testamentary Trusts and Successions, Charitable Donations and the Registration of Trusts Under the Loi sur la publicité légale des entreprises, CQLR, c. P-44.1 Montréal, November 28, 2014
- *Using Inter Vivos Trusts in Estate and Family Planning: Alter Ego and Joint Spousal and Common-Law Partner Trusts*, Co-Presenter (with Lucinda E. Main), 2013 Ontario Tax Conference, Toronto, October 29, 2013
- “Quebec 2016 Budget”, *Charities and Not-for-Profit Newsletter*, April 12, 2016
- “Recent Jurisprudence Regarding the Provincial Residency of Trust in Canada”, Wealth Matters, March 2016
- “Donations to U.S. Charities by Residents of Quebec: Court of Quebec rules that the Canada-U.S. Tax Convention not Applicable”, *Charities and Not-for-Profit Newsletter*, July 27, 2015
- “Lobbying in Quebec: more charities and NPOs may soon have to register their staff as lobbyists”, *Charities and Not-for-Profit Newsletter*, July 27, 2015
- “The Canada Not-for-Profit Corporations Act and Quebec Trust Law: A New Opportunity for Quebec Donors”, *Wealth Matters*, July 2015
- “CNCA Creates New Opportunity for Quebec Donors to Make Restricted Gifts”, *Charities and Not-for-Profit Newsletter*, June 15, 2015

Memberships & affiliations

- Canadian Bar Association
- *Association de planification fiscale et financière*
- Society of Trust and Estate Practitioners
- Young Bar of Montréal

- Canadian Tax Foundation
- Canadian Association of Gift Planners